

The logo for South Kirkland Gold features a stylized blue arrow pointing left, composed of two overlapping triangles. To the right of the arrow, the words "South" and "Kirkland" are stacked vertically in a bold, blue, sans-serif font. Below "Kirkland", the word "Gold" is written in a bold, gold, sans-serif font.

# South Kirkland Gold

Where a century of gold meets a new era

CORPORATE PRESENTATION • MARCH 2026

# Forward Looking Statements

Certain information contained in this presentation, includes information and statements which may contain words such as "could", "plans", "should", "anticipates", "expect", "believe", "will", and similar expressions and statements relating to matters that are not historical facts are forward-looking information. All of the forward-looking information contained in this presentation is qualified by this cautionary statement. There can be no assurance that the actual results or developments anticipated by Canadian Gold Miner Corp. as expressed or implied by the forward-looking information, will be realized or, even if substantially realized, that they will have the expected consequences to or effects on Canadian Gold Miner Corp. or its business operations. Canadian Gold Miner Corp. disclaims any intention or obligation to update or revise any forward-looking information as a result of new information or future events. Readers should not place undue reliance on forward-looking information.



# New Public Listing Opportunity

CGM is the premier exploration opportunity in Kirkland Lake Gold Camp



## Premium District Scale Land Package

- More than 330km<sup>2</sup> in the prolific Abitibi Greenstone Belt
- >300M oz of gold discovered to date
- One of the largest land positions in the world-class Kirkland Lake gold mining camp



## New Research Has Identified a Major Opportunity

- New research highlights the Lincoln Nipissing Shear Zone (LNSZ) as a major deep-rooted structure
  - Sharing many similarities with the Cadillac Larder Lake Break (CLBB), which has produced more than 70M oz of gold
- CGM is the only explorer that controls the LNSZ
- Similar host rocks, structure, timing, and geochemistry as observed along the CLLB
- Size of the Kirkland camp may have been significantly underestimated
- CGM effectively controls the **southern half** of the camp



## Under-explored

- Lack of exploration history due to fragmented land ownership
- Life's work of retired mining engineer who grew up in Larder Lake to consolidate and advance this opportunity



## Data confirms the presence of large mineralized trends along the LNSZ

- Impressive data sets—mapping and sampling, geophysics and geochemistry confirm the presence of multi-km mineralized trends



## Multiple targets identified

- Numerous historical showings and mine workings, newly exposed gold showings
- We identified two large-scale gold systems to date, and have numerous targets that are ready and permitted for drilling

# Location

The Abitibi is the largest gold-rich greenstone belt on the planet, with **over 300M oz of gold discovered to date**

Characterized by multiple deformation zones and **hundreds of deposits**

**The Abitibi greenstone belt is a golden example of Canada's rich natural resources.**

With over 100 years of mining history, the Abitibi belt is Canada's greatest gold district and continues to deliver prolific discoveries today.

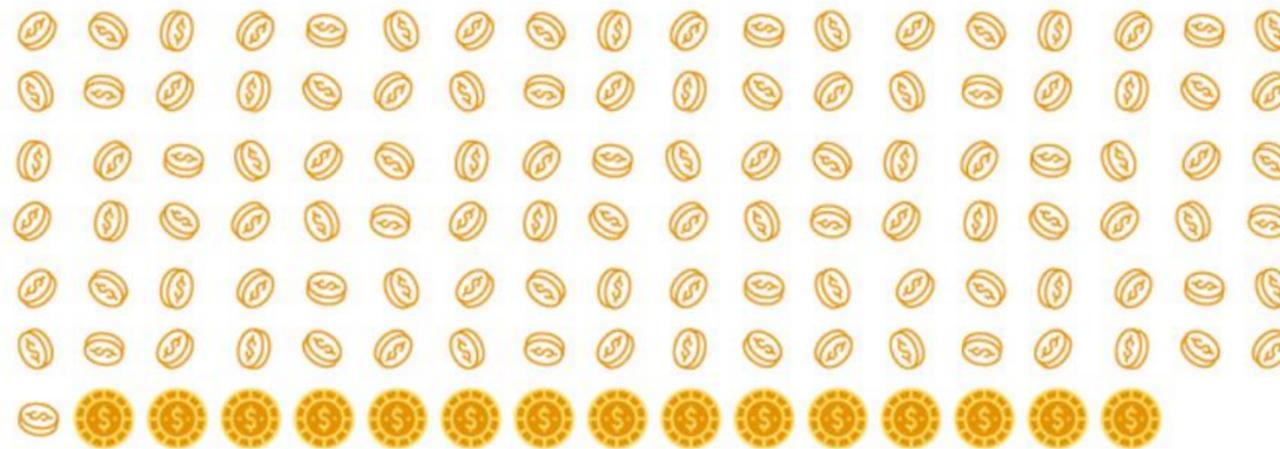


Mining history that dates back to **1901**.



Home to numerous large gold mining camps and projects.

**124 mines** have set up operations in the Abitibi belt since 1901.



At least **15 mines** have produced more than **3.5Moz** of gold each.

The total gold content of the belt, including past production and current reserves/resources, exceeds

**300Moz**

Hosts **21** gold deposits containing more than

**3Moz** each.

Source: Magazine RMI, INN

Source: Visual Capitalist

# Significant Investment From Major Miners and Private Capital

## Rejuvenating the World Class Kirkland Lake Gold Lake Camp



### AGNICO EAGLE

- \$320 million investment in new shaft now yielding 300,00 Oz per year production from Macassa
- New mine and mill facility at Upper Beaver project site under development - start up by 2030



### PAN AMERICAN — SILVER —

- Acquired in 2025 as part of its US\$2.1 billion takeover of MAG Silver Corp.
- 2021 resource estimate for three known deposits include 0.38 Moz Au Indicated, and 0.93 Moz Au Inferred



Private  
Company

- Updated Mineral Resource at past producing Kerr Miner: 3.31 Moz @ 1.5 g/t Au Indicated, 2.36 Mt @ 1.3 g/t Au Inferred
- Key shareholders: Pierre Lassonde, Franco Nevada, Trinity Capital and Trinity Group funds.
- \$100 million invested since 2016
- Recent financing supports a \$>550 million market cap

Kirkland Lake

Larder Lake

Virginiatown

Ontario  
Quebec



### Canadian Gold Miner

Private  
Company

- 220 km<sup>2</sup> 100% Owned Land Package.
- \$7.0 million spent to define 2 large drill ready system scale gold targets
- Corporate shareholders: Agnico Eagle, Centerra, Transition Metals

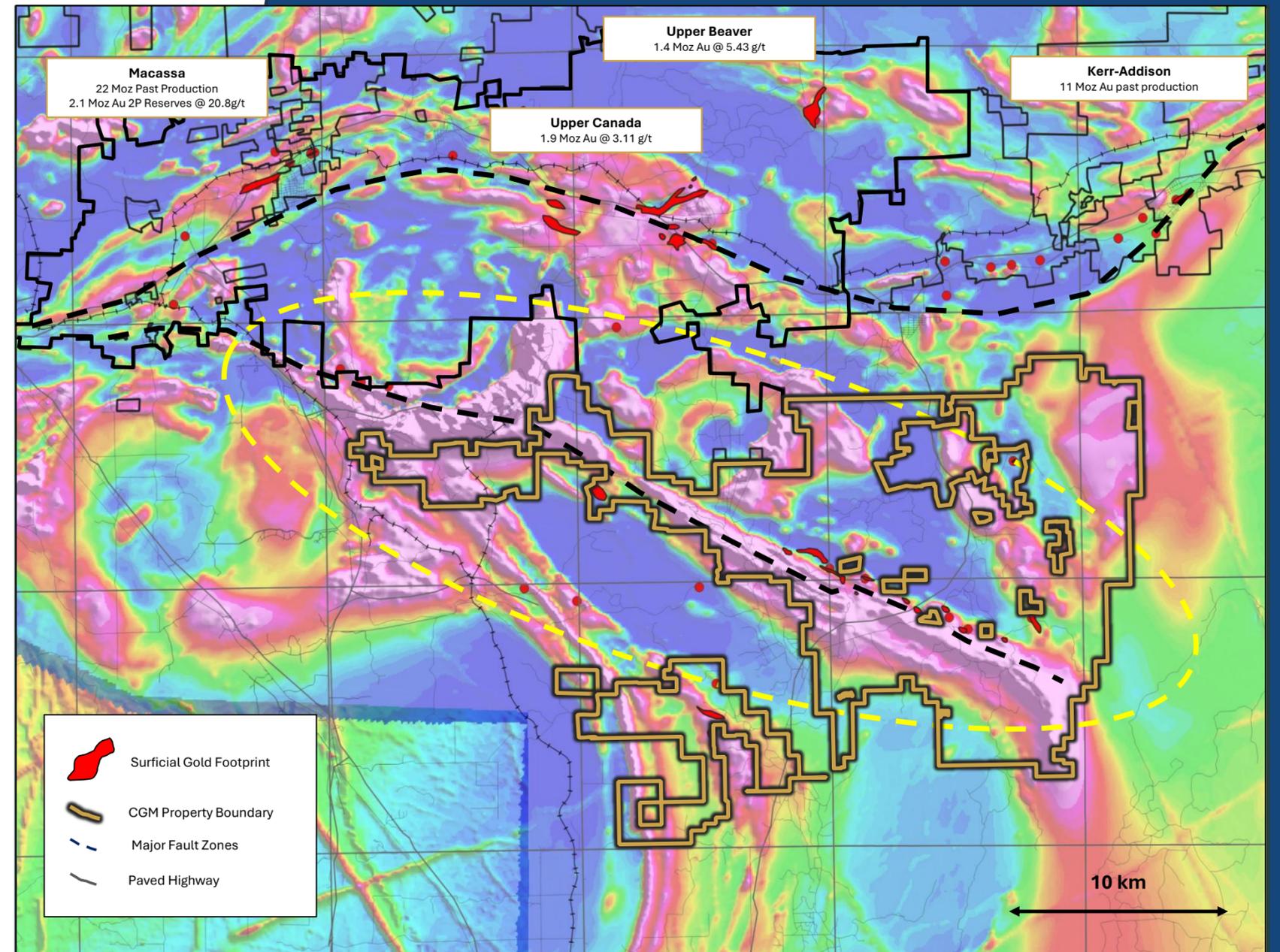
Englehart



# Unique Gold Exploration Opportunity

## The unexplored other half of the Kirkland Lake Mining Camp

- 100% ownership in +200km<sup>2</sup> in the heart of Kirkland Lake Mining Camp, Ontario
- Near complete coverage of Lincoln Nipissing Shear Zone (LNSZ)
  - One of the two major gold-controlling structures in the Camp
- Located <15km south of the Cadillac-Larder Break (CLLB)
- The right geology: Timiskaming sediments, alkalic intrusives, dilational structures
- First time this land position has been consolidated to conduct exploration efficiently at the camp scale
- Excellent year-round road access = low cost exploration

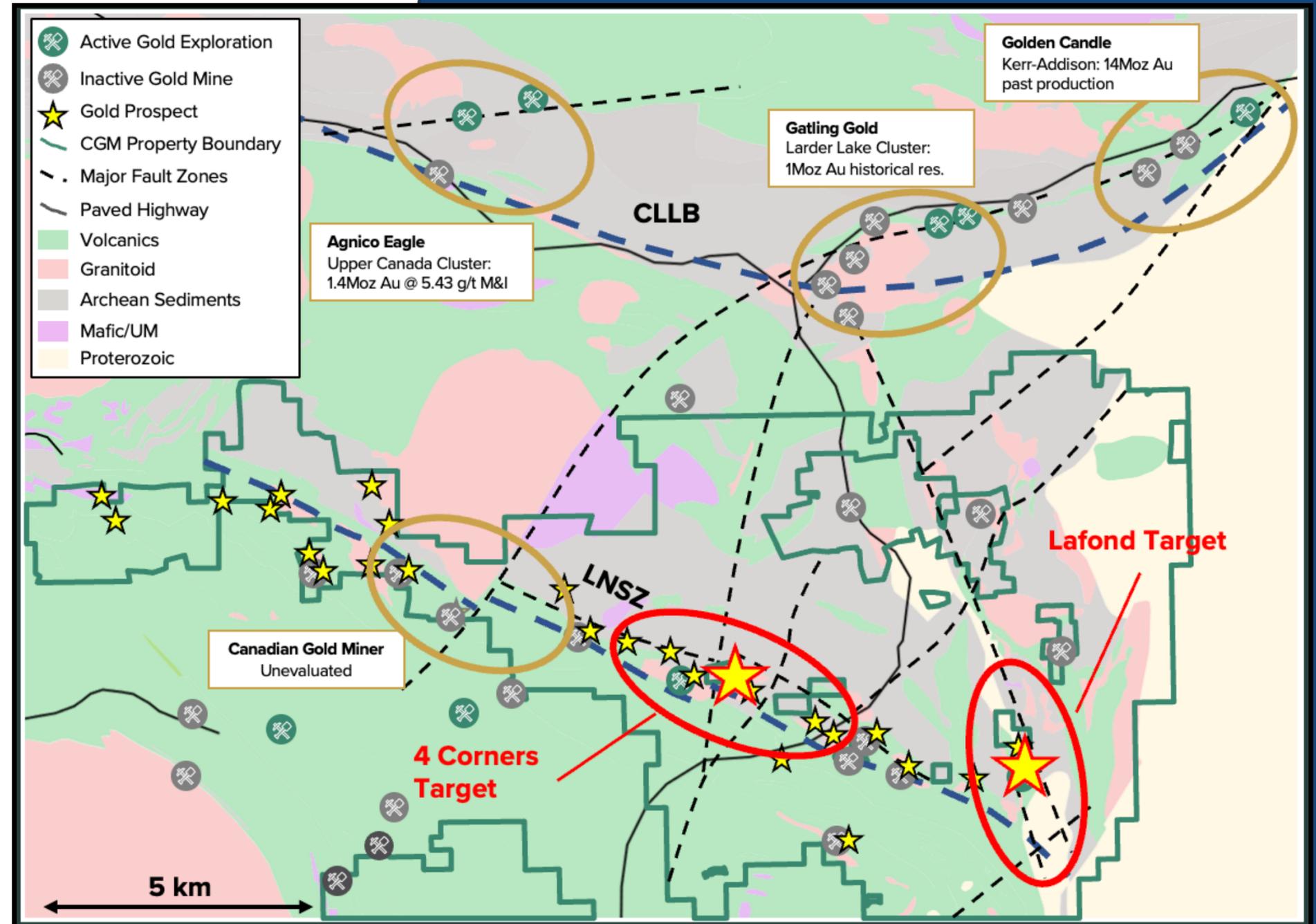


*Deposits along the Cadillac Larder Lake Break have produced in excess of 125 million ounces of gold*

# Intersecting Structures

## Highlight sites of potential for world-class deposits

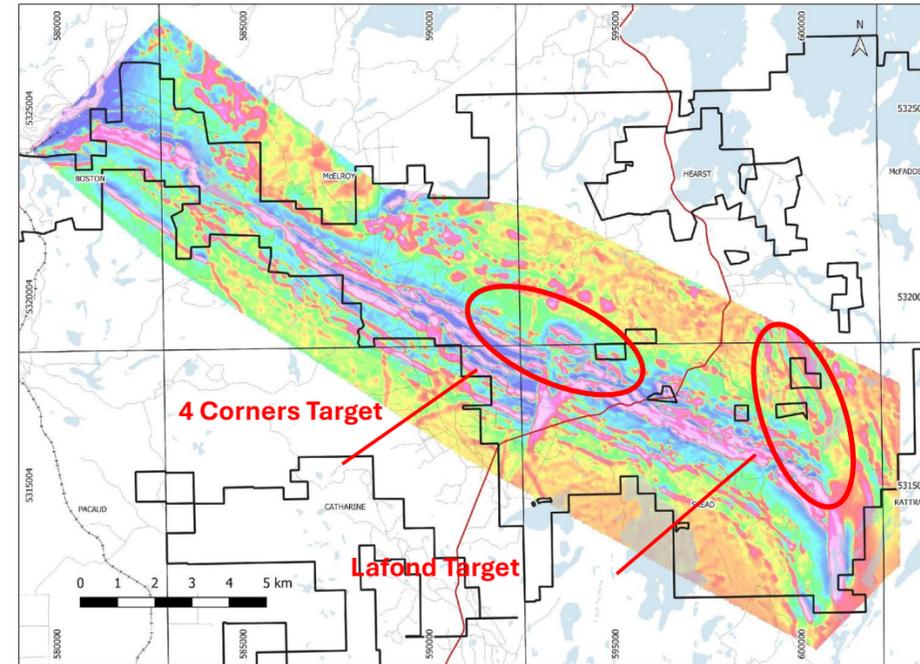
- Work to date along the Lincoln Nipissing further highlights the importance of the intersection of fault systems
- Areas of interest:
  - Kerr Mine (Past-production of 14M oz of gold)—NE arm of Larder Lake intersecting with CLLB
- CGM uniquely positioned to define trends of elevated gold mineralization between LNSZ and CLLZ
- Two areas on property occur at major intersections of LNSZ, NE and NW trending faults:
  - **4 Corners**
  - **Lafond**



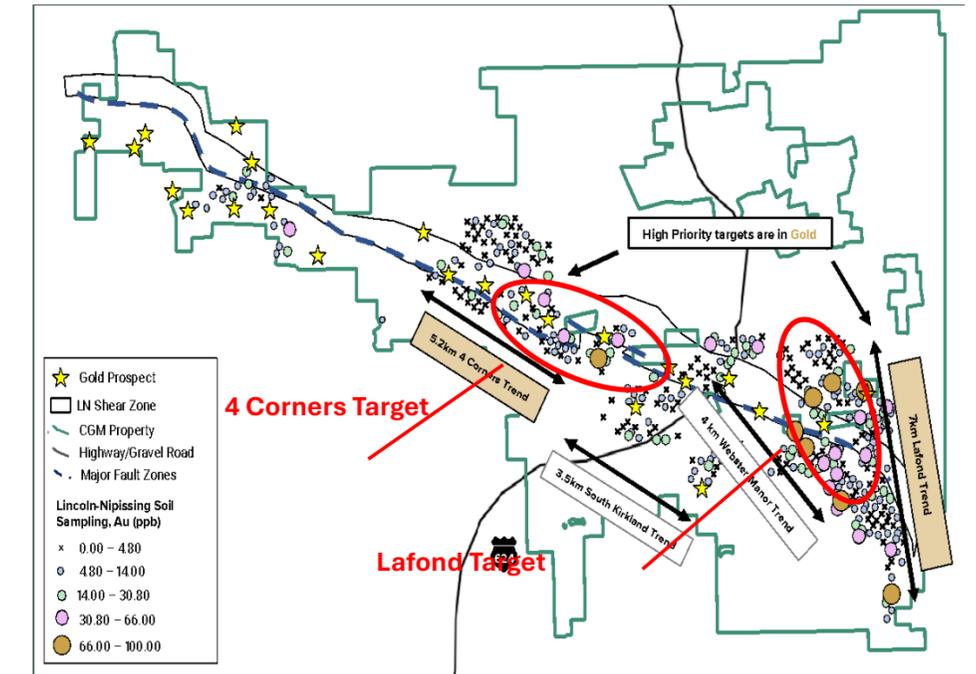
# Robust Data Sets

## Highlighting two large-scale gold systems

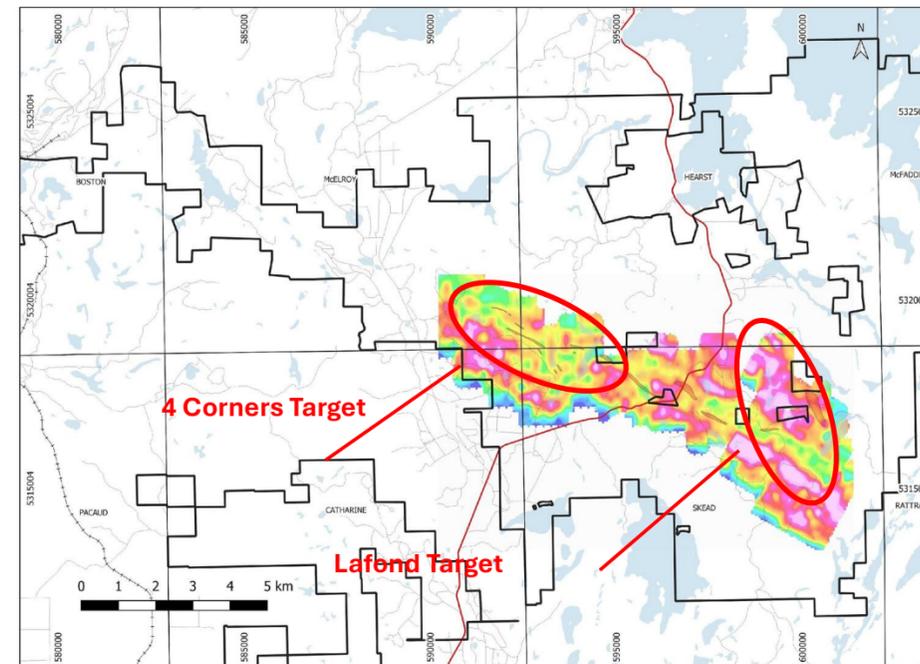
- High-res Mag, Lidar highlight prospective structure and geology over central portion of project
- >3,000 soil samples show gold correlates well with known showing and the LNSZ
- 160 line km of IP survey work completed, highlight large prospective targets
- >5,000 assay and geochem rock samples, 1,500 mapping stations highlight areas of subcropping gold mineralization
- Mechanical stripping, detailed mapping and channel sampling at more than 35 locations define large, undrilled zones of mineralization



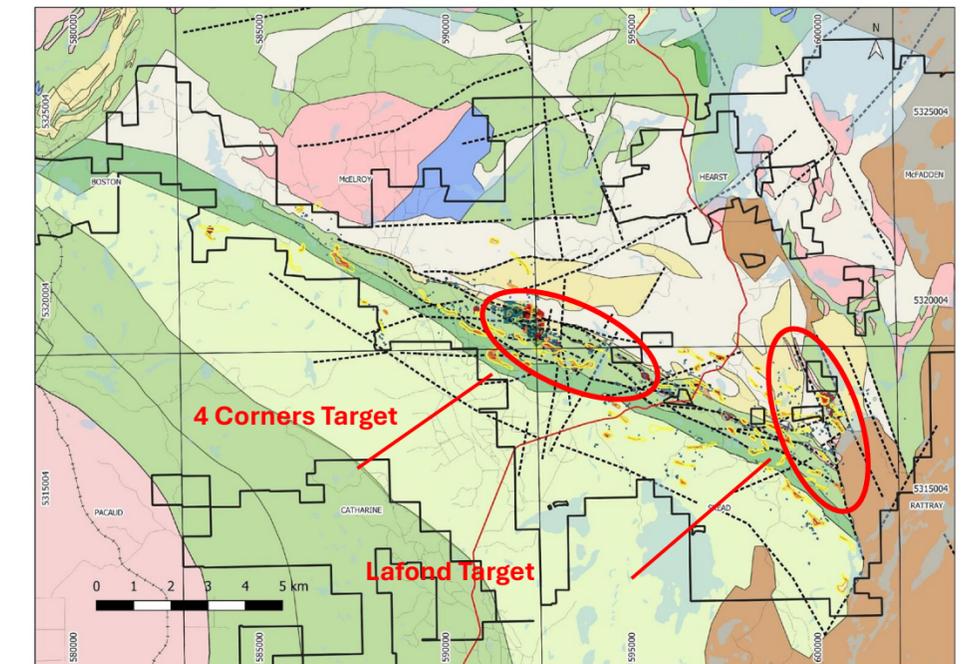
Airborne Mag – Highlights geology and structure



Regional Geochem– Highlights several large anomalies



IP Surveys – Helpful for targeting under cover



Gold in rocks and soils, structure and geology

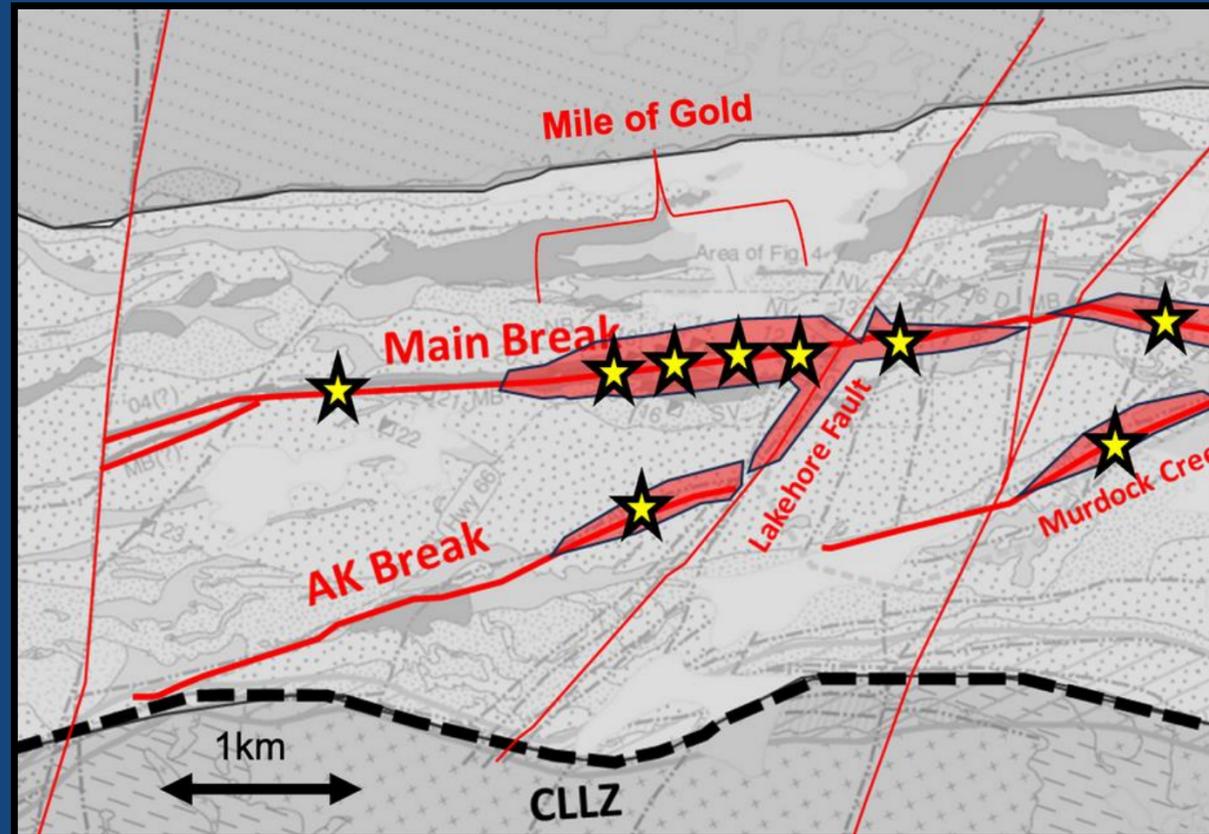
# 4 Corners Target: Similarities to Kirkland Lake's 25 Moz Mile of Gold

## Mile of Gold – Kirkland Lake

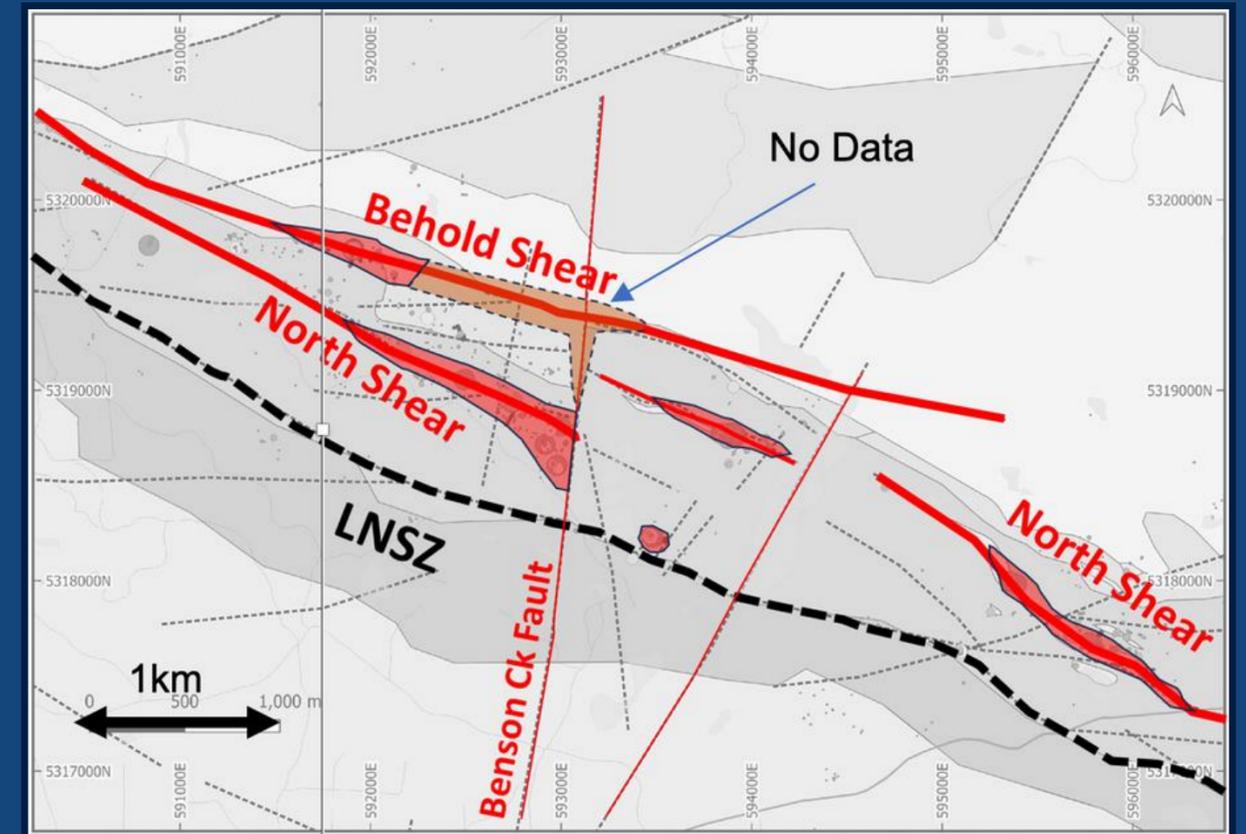
Located 10km to South

## SKG's 4 Corners Target

- Both systems situated north of major deep-seated camp scale 1st order fault systems (CLLZ, LNSZ)
- Gold-focused along secondary shear zones
- Focus on system development near intersecting of cross-cutting fault systems (Lakeshore, Benson Creek)
- Similar gold geochemistry and shared spatial association with calc-alkaline intrusions



\*From Isplatorv/France - Geological and Structural Setting of Gold Mineralization in the Kirkland-Larder Lake Gold Belt, 2008



\*Major gold-controlling structures and mineralization highlighted by Canadian Gold Miner at 4 Corners Target

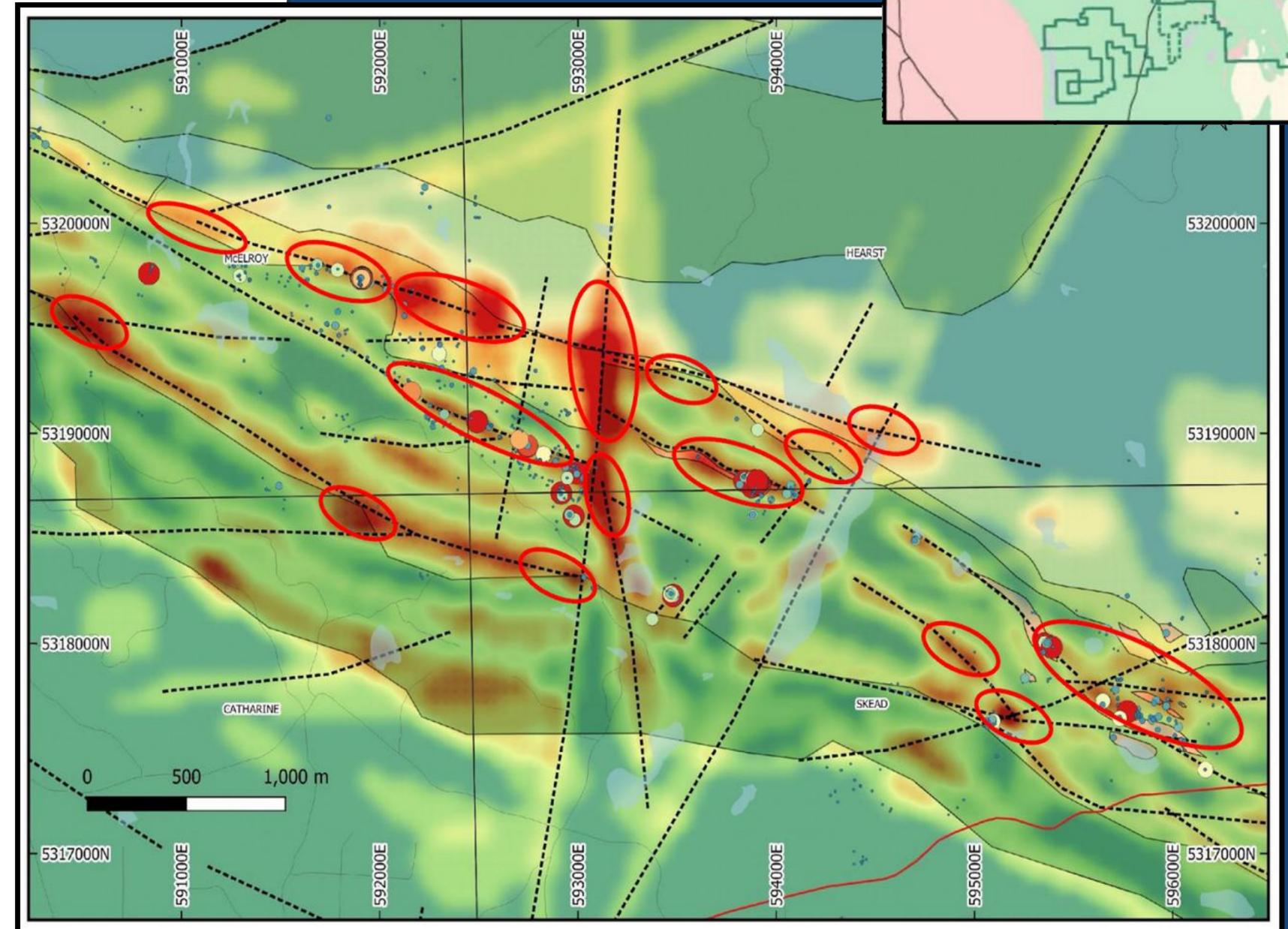


**Notable difference: 4 Corners has not been tested by drilling**

# 4 Corners—High Quality Drill Target

## Numerous drill targets defined, large system scale footprint

- Prominent set of intersecting structures
- Trenching has exposed multiple new trends of gold veining in bedrock
- Two styles of mineralization identified
  - Sediment-hosted quartz veins along volcanic-sediment contact (Behold, Cook, prospects)
  - Syenite/Intrusive hosted along sheared ultramafic/mafic volcanic contacts (Behold South, Cook South)
- Overlapping data sets highlight where geology, structure, geochem, geophysics and mineralization occur together
- ~10,000 metres of target specific drilling to test multiple defined trends and target areas

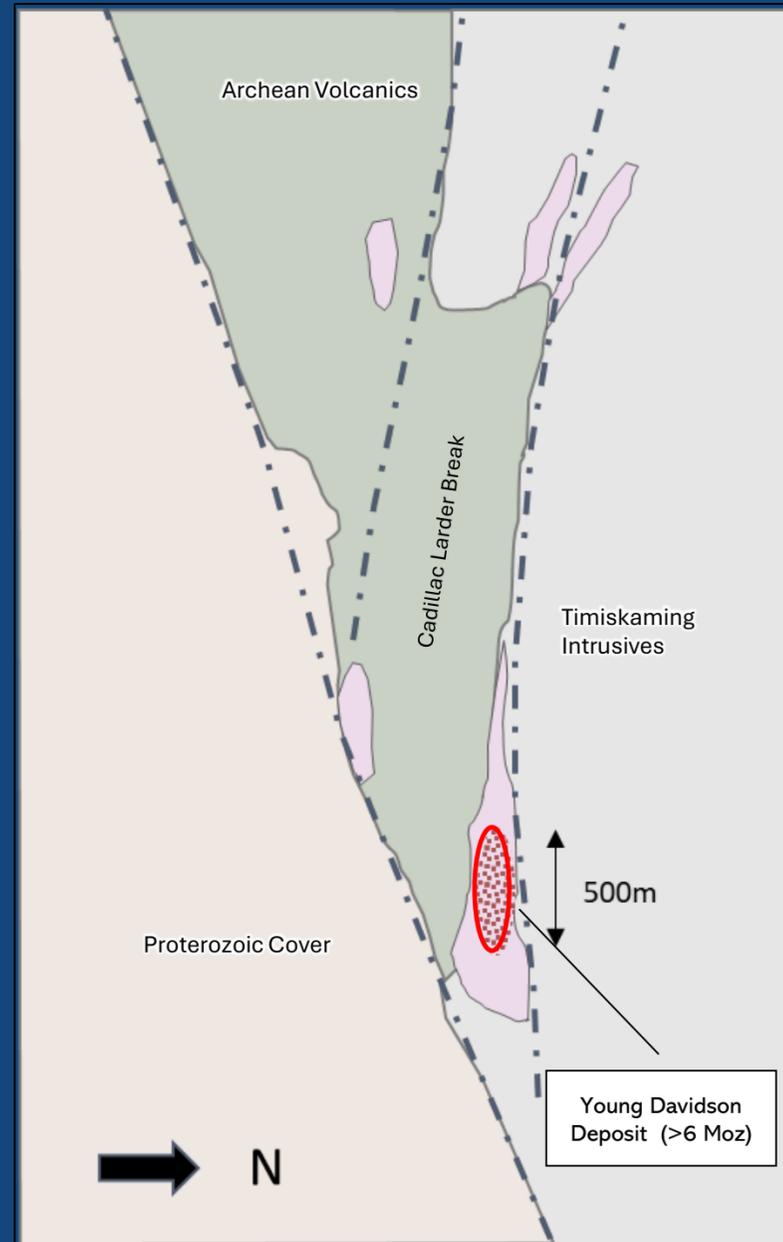


Heated map – red areas highlight where multiple prospective data sets overlap

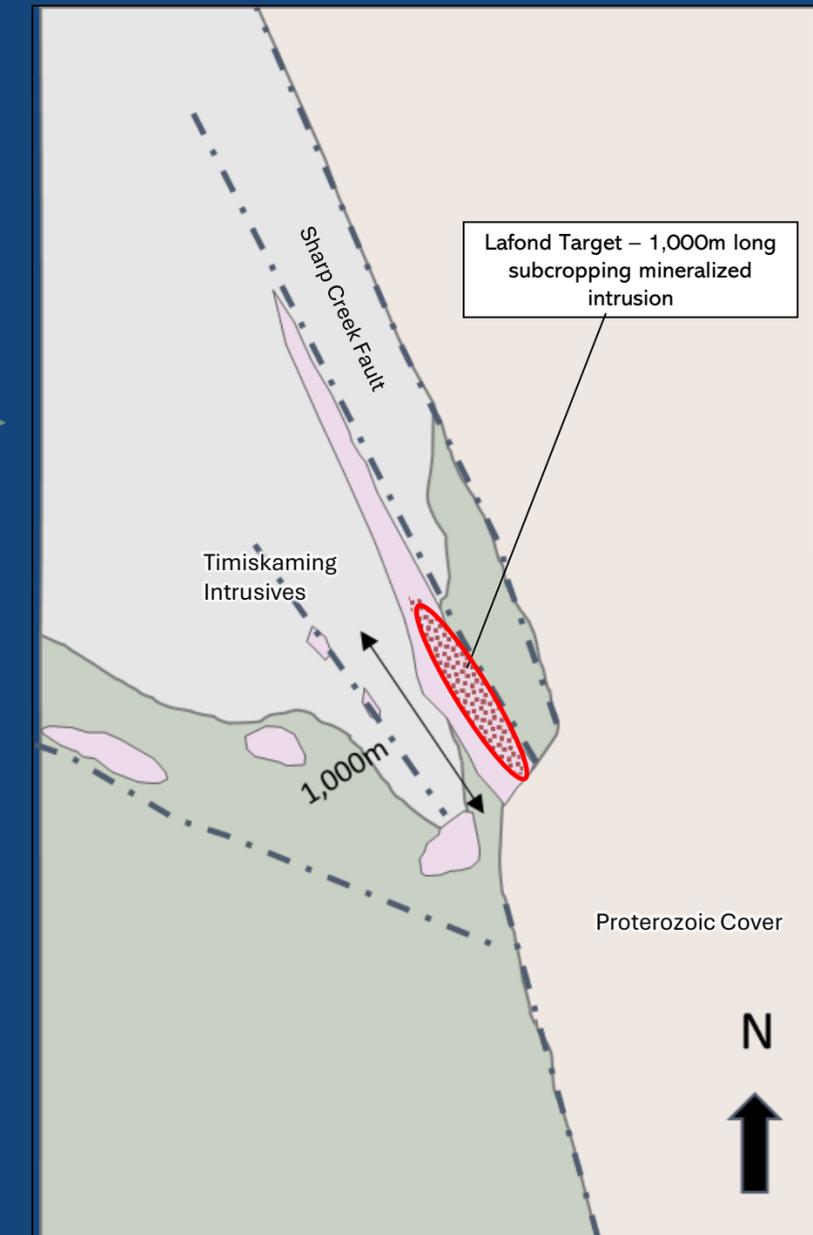
## 2<sup>nd</sup> Target Lafond: Similarities to Alamos' 6 Moz Young Davidson Deposit

- The ~7 million oz and counting Young Davidson Deposit is a similar deposit type
- Young Davidson - owned and operated by Alamos Gold, produces ~150,000 Oz per year
- Both are large intrusion hosted gold systems
- Both hosted by similar size Timiskaming aged intrusions adjacent to deep seated crustal structures (CLLZ, LNSZ)
- Both consists of a network of syenite hosted stockwork veining and disseminated mineralization
- Both occur near fault bounded edge of Proterozoic unconformity
- Preliminary drilling by Company in 2019 at Lafond returned robust grades and significant widths of gold mineralization

Alamos' Young Davidson deposit,  
Matachewan – Rotated Mirror View



CGM's Lafond Target  
South Kirkland Project



Same Scale

Similar  
Geological  
Setting and  
Host Rocks

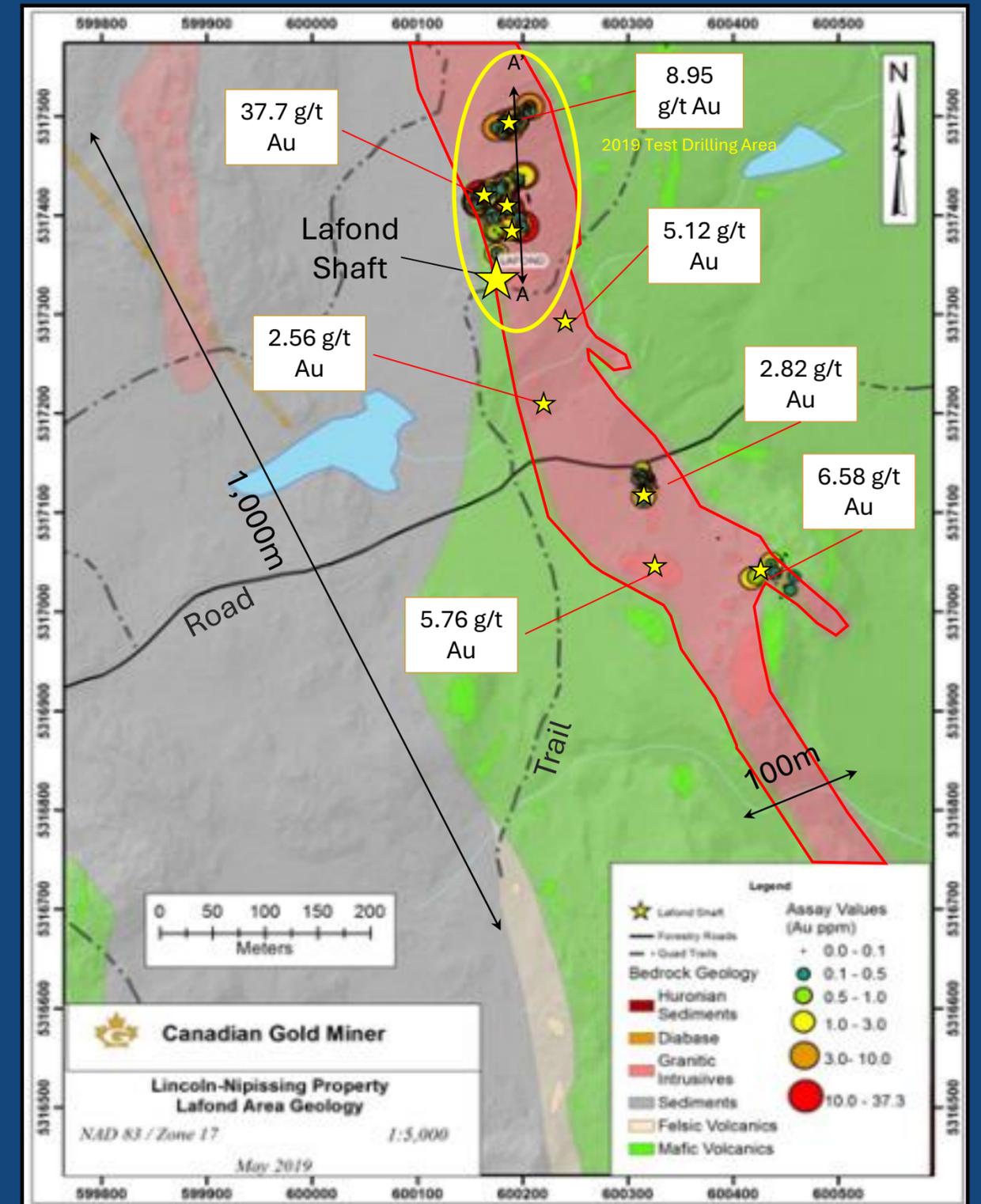
Lafond  
Located  
70km to  
East

 Gold Mineralization

# Lafond Target: 2nd Large System

## Intrusion hosted gold system— 8km to southeast

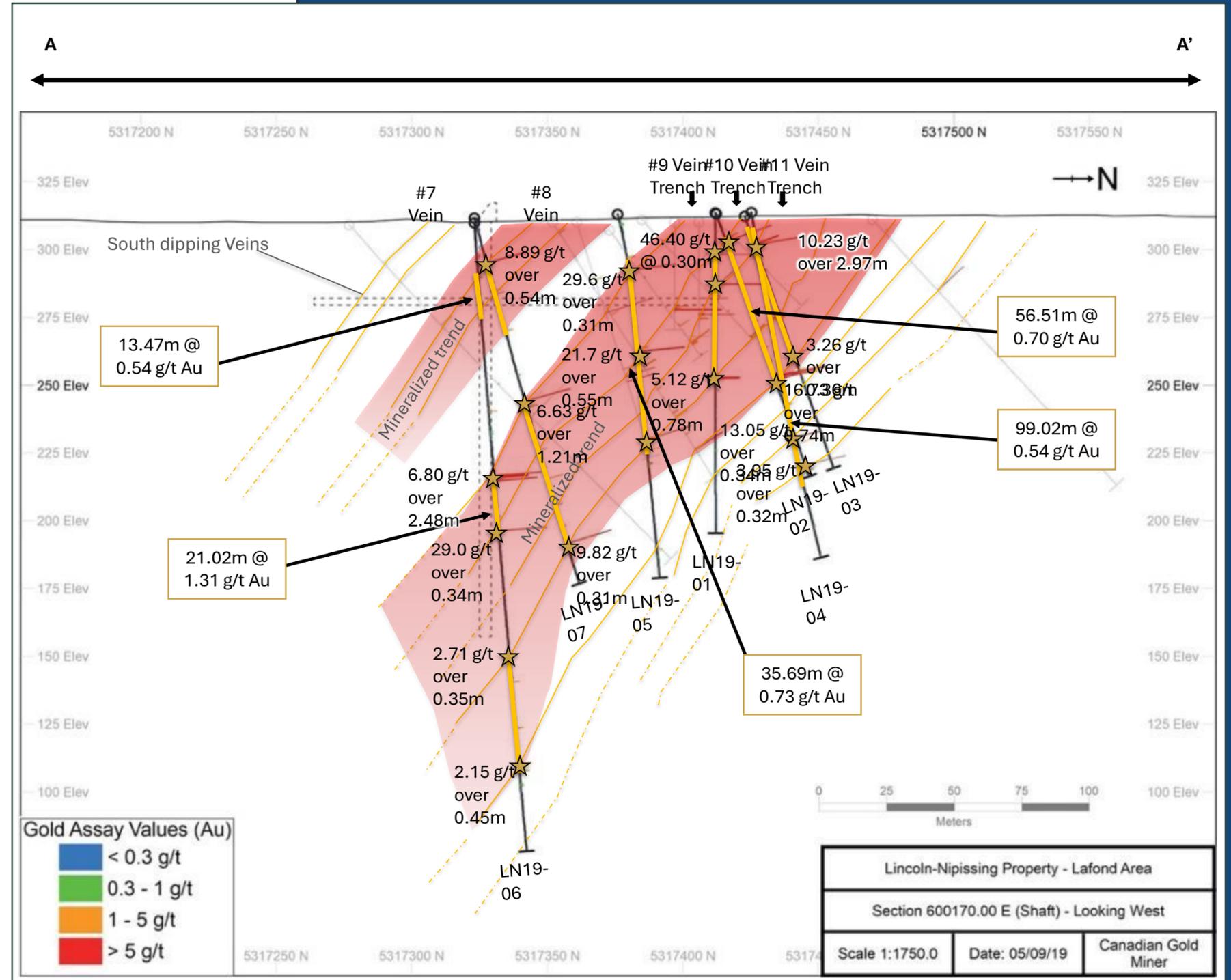
- Large felsic intrusion exposed in outcrops for >1km of strike, 100m of width
- High density of brittle-ductile veining hosting disseminated sulphides and gold
- High-grade stacked vein sets ranging from centimetres up to 3 metres wide dipping 40-60° southeast
- Surface sampling (grab and detailed channel sampling) has returned values of up to 37.3 g/t Au
- Gold associated with elevated Cu, Mo, Ag, and Te (tellurium) over widespread area
- Other mineralized intrusives identified nearby



# Interpretation of Pilot Drill Program

## Vertical cross-section looking west at Lafond Shaft Area

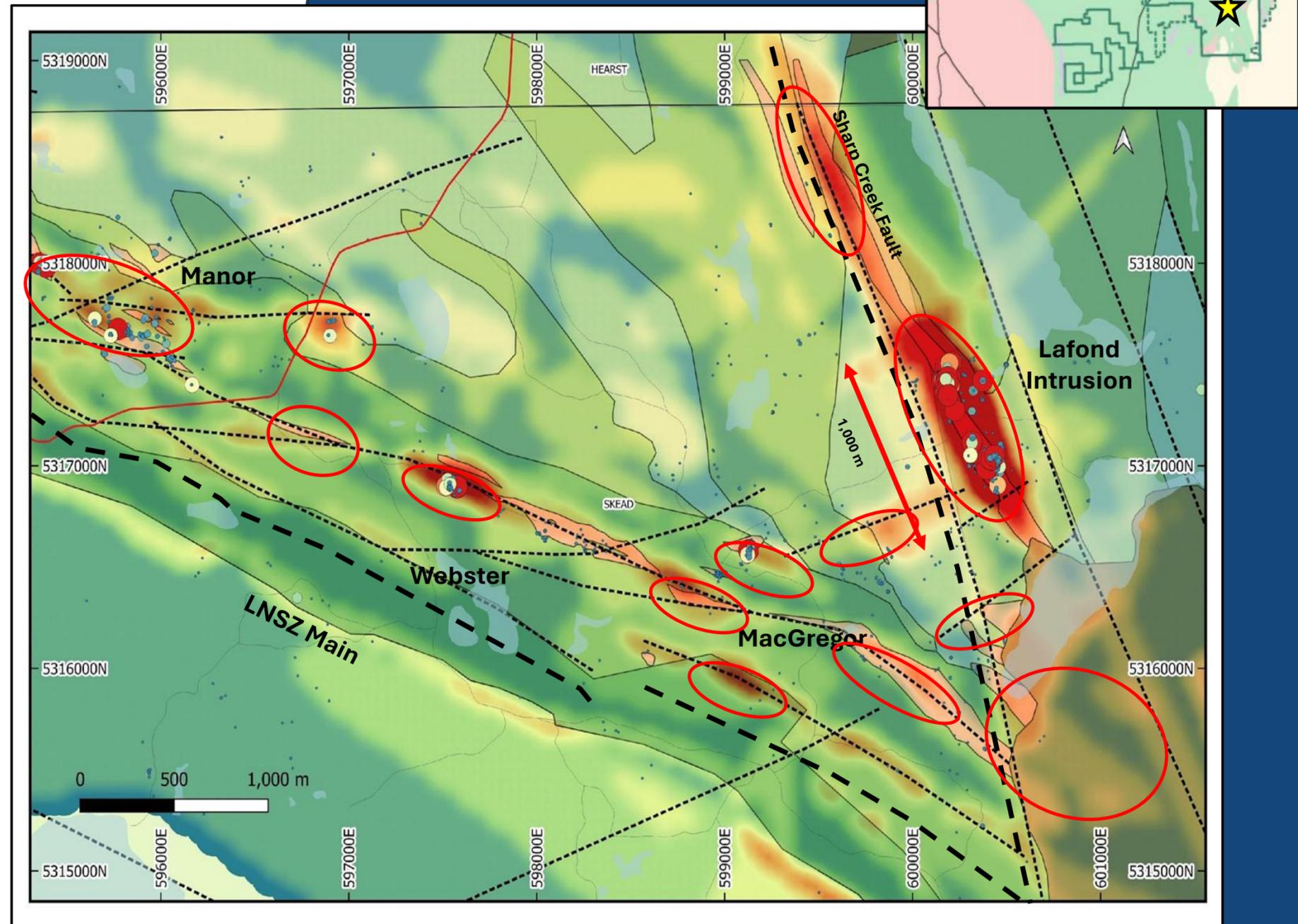
- Small section within > 1km trend of mineralized intrusion tested by shallow pilot drill program in 2019
- High grade Gold focused in brittle-ductile shears associated with dilational offsets of the intrusion
- Good apparent continuity of vein sets over >50m strike at surface traced down dip for up to 150m
- All identified vein sets remain open
- More drilling required to assess extent of veining throughout intrusion



# Lafond: Next Steps

## Data highlights multiple high-quality drill targets

- Widespread gold mineralization in bedrock
- Intersection of two major fault systems (LNSZ and the Sharp Creek Fault)
- Intrusions are strongly resistive, have weak to moderate chargeability and strong magnetic lows
- Mineralization observed in stacked vein sets hosting high gold over narrow widths with good apparent continuity within larger envelope of stockwork veining and disseminated sulphides
- Overlapping data sets define numerous drill targets
- ~10,000 metres of drilling to confirm size and extent of mineralization associated with the Lafond Intrusion



Heated map – red areas highlight where multiple prospective data sets overlap

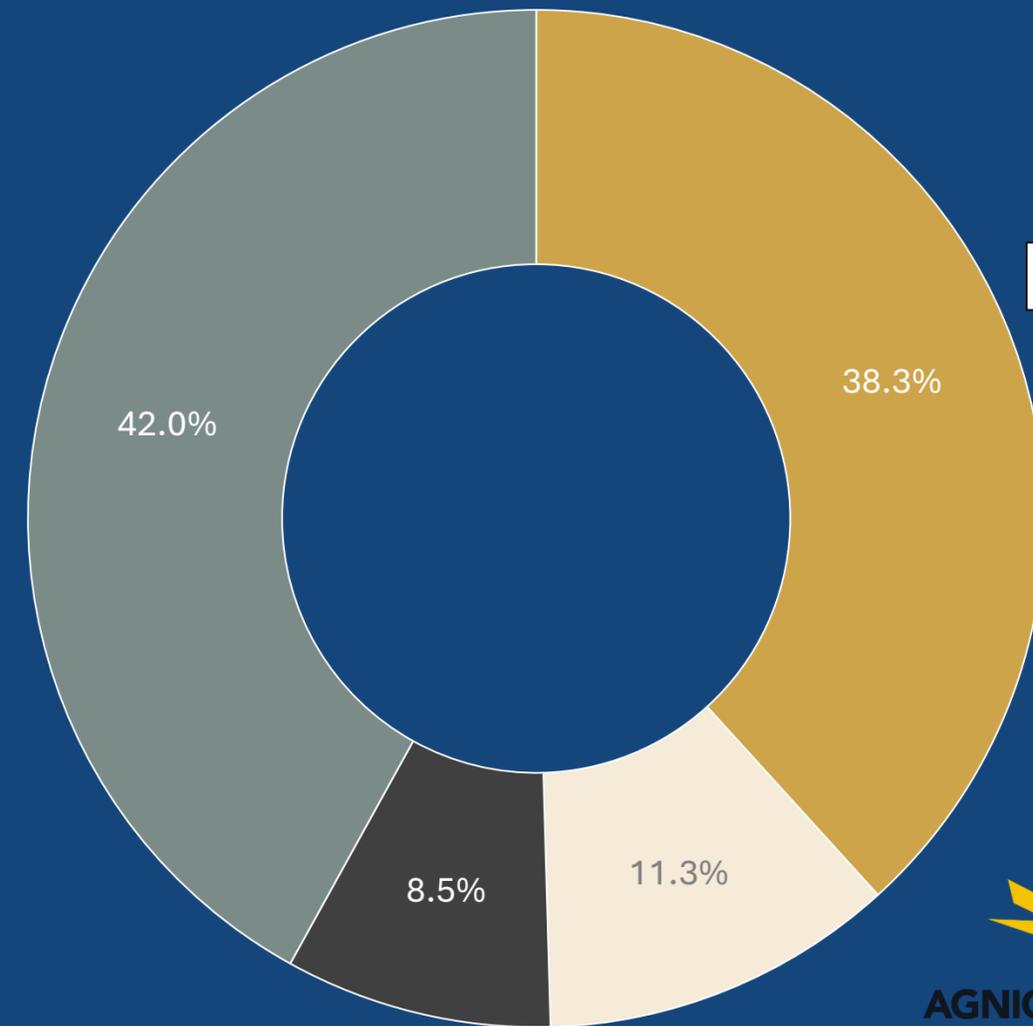
# Share Structure

Tightly held private company with well-cultivated share ownership structure

- Significant ownership by insiders and management
- Corporate ownership by industry leaders, including Agnico Eagle and Centerra Gold
- Opportunity cultivated by patient capital including mining-savvy high-net-worth retail and institutional funds

Share Structure	
Issued and Outstanding:	79,853,602
Options and DSU's:	8,325,000
Warrants:	124,600
<b>Fully Diluted:</b>	<b>88,303,202</b>

As of Jan 1, 2026

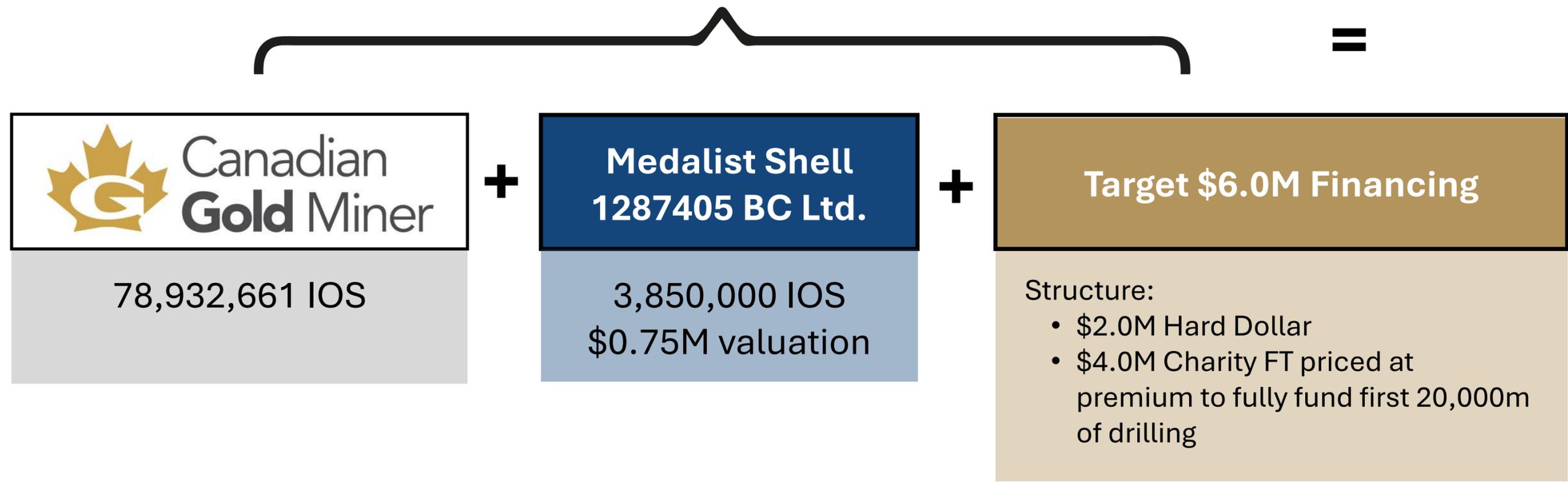


Presented on fully diluted basis

# Path to Public Listing



**Q1 2026**  
+\$32 M Mkt Cap Post Transaction  
• Achieve Public Listing by end of H1 2026



# People

**Private company founded by strong technical team backed by patient mining capital**

- Award winning exploration team with proven success finding and developing mines
- Strong ownership by management and insiders
- Ownership by seasoned group of mining investors with depth of Capital Markets experience

## **Greg Collins, B.Sc.Eng., P.Geo | CEO**

- 30+ years exploration and project development (Xstrata/Falconbridge)
- NW Ontario, 2013 Discovery of the Year (Sunday Lake Discovery)

## **Marc Idziszek, M.Sc. P.Geo | VP Exploration**

- 15 years exploration experience in North America and West Africa
- Integral member of team responsible for discovering gold deposits in Senegal now in production by Terranga Gold Corp.

## **Bill Francis, CPA | Chief Financial Officer**

- Significant financial management and reporting experience
- CFO for Magna Terra Mining
- Former corporate controller for Signal Gold, Newmarket Gold

## **Tom Hart, M.Sc. P.Geo | Property Management**

- 30+ years exploration (lode gold and base metal projects in Canada)
- NW Ontario, 2004 Discovery of the Year

## Directors

### **Greg Collins, CEO**

### **Scott McLean, HBS, P.Geo**

- CEO Transition Metals Corp
- 2004 PDAC Prospector of the Year

### **Wes Roberts, M.Sc., MBA, P.Eng.**

- Mining Engineer with 35+ years of global experience
- Trusted First Nations advisor

### **Lew Lawrick, B.Com.**

- CEO Magna Terra Minerals
- 30+ years of experience in exploration, finance, corporate strategy

### **Shaun Heinrichs, CPA, CA (nominee)**

- CEO 1911 Gold
- Expertise in executing M&A and public listing transactions

# Progress...

## Property Acquisition and Consolidation

- 100% ownership of 2nd largest land position in Kirkland Lake, one of the world's most prolific gold camps
- More than 365 km<sup>2</sup> of strategic land holdings in Timmins, Matachewan, and the emerging Cote Gold Camps

## Exploration Programs Generate Positive Results

- More than 160 line km of IP survey work completed, 42 trenches, >3,000 rock samples, >1000 MMI Soil survey highlighting large-scale gold systems
- Data highlights potential for **2 new large-scale systems** less than 15km from the town of Kirkland Lake

## Effective Exploration Tools and Team in Place

- Low-cost programs of exploration work continue to highlight new opportunities on this property

## Target Refinement and Preparation for Drilling

- **20,000 metres** of drilling now outlined to test targets 4 Corners and Lafond

# Next Steps...

## Public Listing

- **Public Listing:** RTO listing path identified in partnership with Medalist Capital
- Strong support from shareholders
- Market conditions favourable
- **Seeking ~\$6.0M:** as a mix of Hard and Flow Through Eligible investment
- **Sources:** Strategic investment from corporate entities, institutions, private investors, sale of assets

## In Support of Sustained Programs of Drilling

- **Drilling:** ~20,000 metres of target-specific drilling have been outlined at the 4 Corners and Lafond target areas (Cost \$4-6 million)
- **Objective:** Evaluation of targets in the pursuit of understanding the potential at system scale at Lafond and 4-Corners

# For More Information

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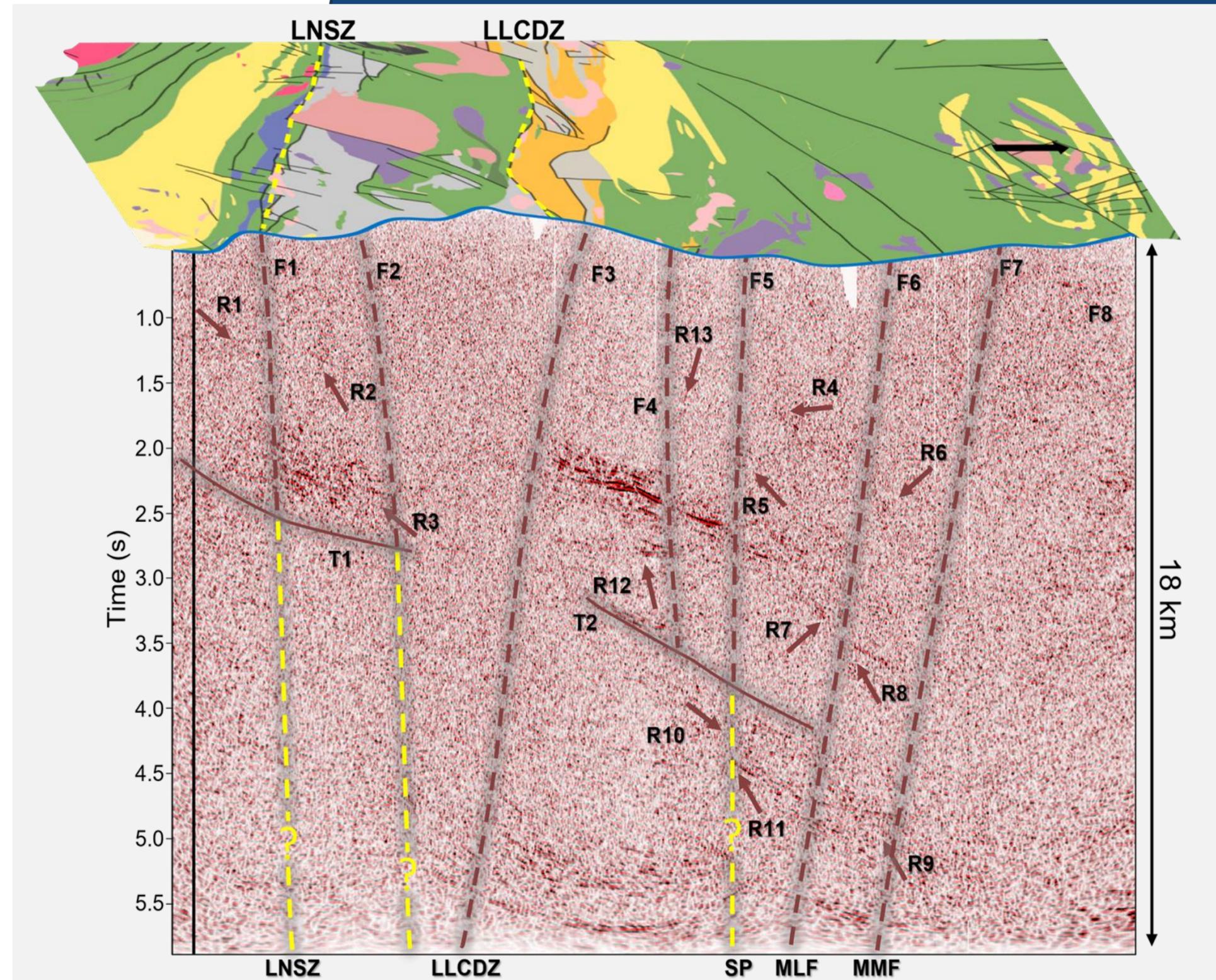


## APPENDIX

# New Research

## Highlights Untapped Potential in Camp

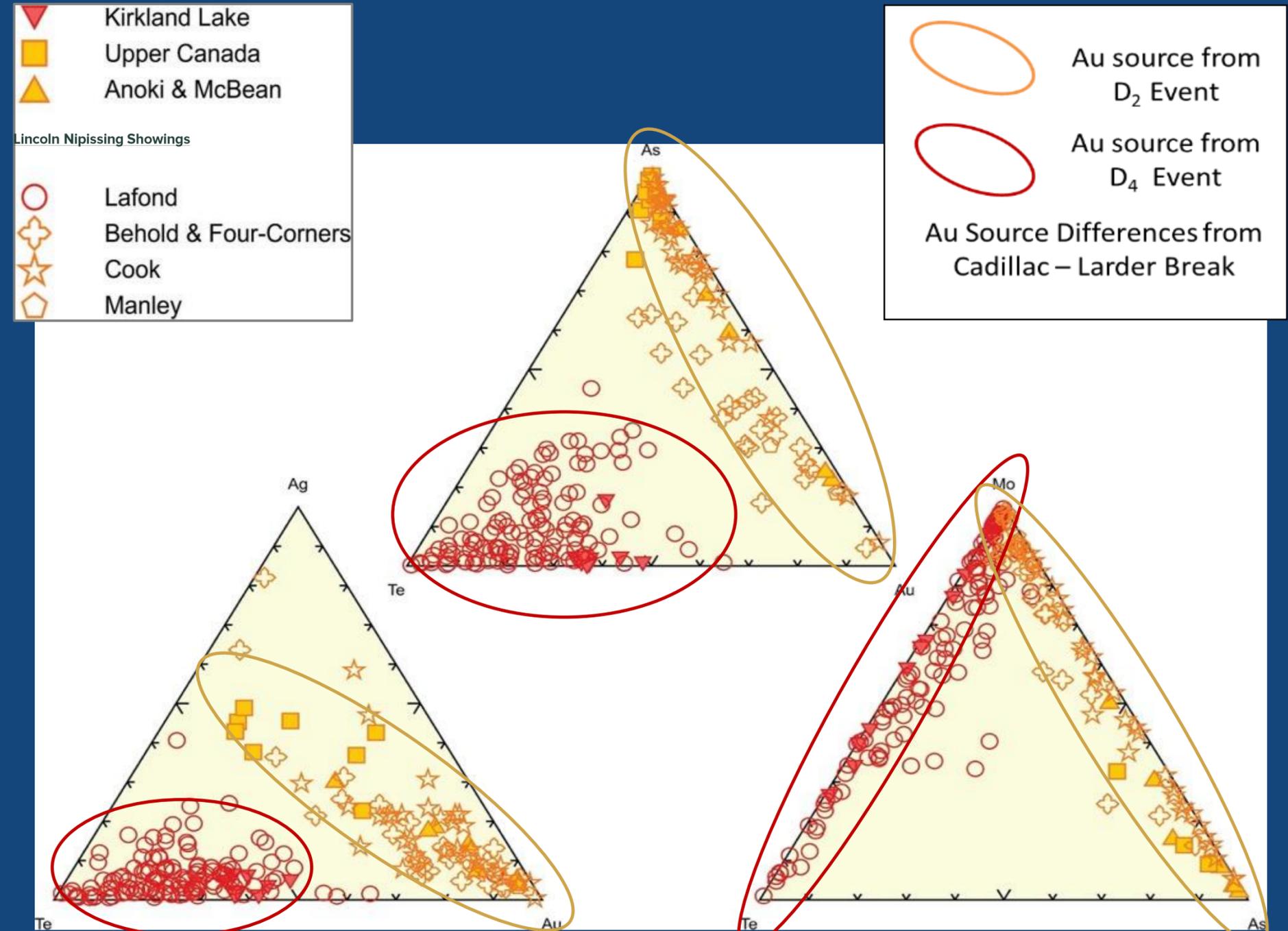
- Over \$77M invested into studying and understanding the genesis of gold mineralization in the southern Abitibi Greenstone belt by MERC, Metal Earth, Lithoprobe and others
- New interpretation of seismic work highlights both the CLLB and LNSZ as the major deep-seated structures in the camp
- Other deep penetrating northeast trending gold bearing structures now visible south of CLLB
- These structures were in place prior to the introduction of gold into the camp
- Nearly 100% of the LNSZ is owned by Canadian Gold Miner



# Lincoln Nipissing Shear Zone

## Similar Ore Forming Fluids Mineralized Both the CLLB and LNSZ

- 2 main mineralizing events in the Kirkland Lake Camp:
  - Early event higher arsenic/low tellurium
  - Late event associated with high tellurium
- Mineralization associated with the Lincoln Nipissing Shear Zone has evidence for both styles
- Cook, Manley, Behold & 4 Corners exhibit similarities to Upper Canada and Anoki
- Lafond (Au similar to giant Kirkland Lake deposits)



(after Isplavov et al., 2008)

# How We Are Viewed in the Market

## Rare Opportunity

- Private company with major company land package in world-class mining camp
- The right geology and location

## Early Work Confirms Meaningful Gold Potential

- 2019 drilling returned legitimate zones of mineralization
- Newly exposed gold zones open for drill testing significant lengths

## Experienced Team

- Technically savvy team with more than 150 years of combined expertise across public markets, M&A, and mineral exploration

## Good Capital Structure

- Shareholder base includes Agnico Eagle and Centerra (11.3% combined)
- Patient institutional (8.3%) and mining savvy retail (51.3%)
- Management and insiders (38.3% combined)




Company Spotlight

Canadian Gold Miner – Large & Prospective Land Package in Tier 1 Jurisdiction

**What you need to know:**

- CGM controls 38,000ha in the Kirkland Lake district, fully consolidating the Lincoln-Nipissing corridor to unlock district-scale discovery.
- The Company offers two advanced, drill-ready targets in a proven gold camp, and is now planning a 20,000m Phase 1 drill program in 2026.
- As per CGM’s latest financing, the Company was valued at \$366/ha, a discount to its peers at \$731/ha. When marked at its peer group, it would trade at \$0.35/share or a \$27.8M market cap.

Company	Ticker	Mkt Cap (C\$M)	EV (C\$M)	Jurisdiction	Land Package (ha)	Trend	EV/ha (C\$/oz)
Onyx Gold Corp.	ONYX	\$126.9	\$114.9	Ontario	66,900	Porcupine-Destor & Pipestone Faults	\$1,717/ha
Kirkland Lake Discoveries Corp.	KLDC	\$48.4	\$47.2	Ontario	40,000	Abitibi Greenstone Belt	\$1,180/ha
ONGold Resources Ltd.	ONAU	\$55.7	\$52.0	Ontario	74,900	Stull-Wunnummin Fault	\$694/ha
GFG Resources Inc.	GFG	\$42.3	\$37.9	Ontario	80,000	Abitibi Greenstone Belt	\$473/ha
Delta Resources Limited	DLTA	\$22.4	\$19.8	Ontario & Quebec	51,523	Shebandowan Greenstone Belt	\$384/ha
New Break Resources Ltd.	NBRK	\$14.1	\$14.1	Ontario	25,962	Abitibi Greenstone Belt	\$542/ha
Melkor Resources Inc.	MKR	\$6.3	\$5.2	Ontario & Quebec	41,122	Abitibi Greenstone Belt	\$125/ha
<b>Average</b>		<b>\$45.1</b>	<b>\$41.6</b>		<b>54,344</b>		<b>\$731/ha</b>
<b>Median</b>		<b>\$42.3</b>	<b>\$37.9</b>		<b>51,523</b>		<b>\$542/ha</b>
<b>Canadian Gold Miner Corp.</b>	<b>N/A</b>	<b>\$14.2</b>	<b>\$13.9</b>	<b>Ontario &amp; Quebec</b>	<b>38,037</b>	<b>Abitibi Greenstone Belt</b>	<b>\$366/ha</b>

**Figure 3: Peer Group Analysis (Source: Capital IQ)**

\*CGM’s combination of scale, location, and technical validation is rare for a private company and supports the appeal of establishing a position before launching the planned district-scale exploration campaign.