



Where a century of gold meets a new era

New Public Listing Opportunity

Private investment has unlocked new targets across one of the camp's largest consolidated land packages, concurrent with renewed major investment by Agnico Eagle, Pan American Silver, and Pierre Lassonde's Gold Candle.

Defining the next generation of gold deposits in the underexplored southern half of the prolific Kirkland Lake Gold Camp



AGNICO EAGLE

- \$320 million investment in new shaft now yielding 300,000 oz per year production from Macassa
- New mine and mill facility at Upper Beaver project site under development - start up by 2030



PAN AMERICAN SILVER

- Acquired in 2025 as part of its US\$2.1 billion takeover of MAG Silver Corp.
- 2021 resource estimate for three known deposits includes 0.38 Moz Au Indicated, and 0.93 Moz Au Inferred



GOLD CANDLE LTD.

- Updated Mineral Resource at past producing Kerr Miner: 3.31 Moz @ 1.5 g/t Au Indicated, 2.36 Mt @ 1.3 g/t Au Inferred
- Key shareholders: Pierre Lassonde, Franco Nevada, Trinity Capital and Trinity Group funds.
- \$100 million invested since 2016
- Recent financing supports a >\$500 million market cap



- 220 km² 100% Owned Land Package.
- \$7.0 million spent to define 2 large drill ready system scale gold targets
- Income from non-core assets
- Key shareholders: Agnico Eagle, Centerra, Transition Metals

Underexplored, now consolidated

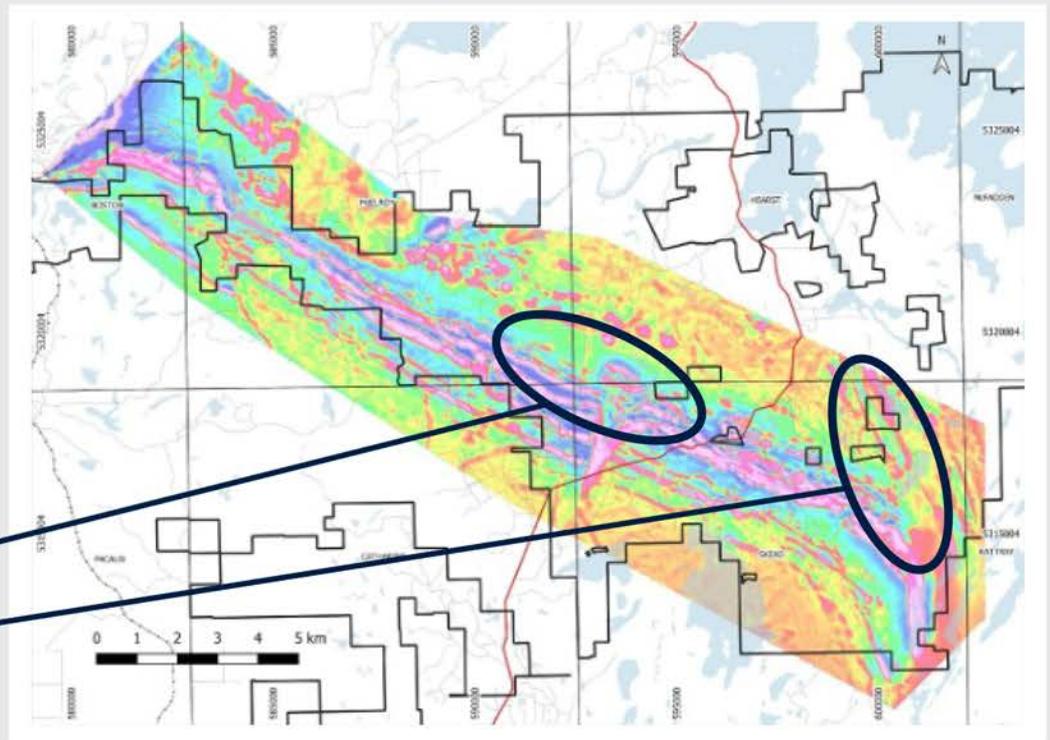
The Southern half of the Kirkland Lake Camp has seen limited modern exploration due to fragmented ownership. South Kirkland Gold is the first company to consolidate and explore the area for deposits at the mineralization system-scale with modern methods.

A Clear Path to Discovery

New surface work has identified two large gold systems, with multiple permitted targets ready for drilling.

Airborne Mag: Highlights geology and structure

- **4 Corners Target**
- **Lafond Target**



Strong Shareholder Alignment

Tightly held share structure with significant insider ownership and strategic industry shareholders, including Agnico Eagle and Centerra Gold.

Next Steps:

- Advance toward a public listing via RTO with ~\$6.0M in hard dollar and flow-through financing.
- Execute ~20,000 metres of drilling across 4 Corners and Lafond
- Objective: test scale, continuity, and discovery potential



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